

Mission:

To encourage continuous improvement of the estate planning community.

Objectives:

- To provide timely and accurate information on the various phases and issues related to effective and efficient estate planning.
- To stimulate and foster intelligent cooperation and beneficial working relationships among all the allied professionals in the field of estate planning.
- To establish, encourage and cultivate ethical standards in dealing with one another, with mutual clients, and with the public.

- To help members render the highest level of service to clients and customers.
- To serve as a resource for members that will aid and improve their important task of careful and proper estate planning work.

Benefits:

- Informative Quarterly Meetings
- Membership Directory with profiles and specialties of each member
- Professional Development
- Networking Opportunities

For more information or to become a member of EPCCC, please visit our website at www.estateplanningcouncilcc.com, or contact our administrative coordinator, Karen Tomassone at 240-4562. You may also fax the Membership Application to 240-4559 or mail it to P. O. Box 493, Carlisle, PA 17013.

Membership Application

Name: _____

Professional Designation _____

Please check one of the following membership categories:

___ Accountant ___ Attorney

___ Charitable Development Officer

___ Financial Planner

___ Life Underwriter

___ Trust Officer ___ Other

Employer/Business Affiliation: _____

Business Address: _____

Business Phone: _____

Fax: _____

E-Mail _____

Specialty/Responsibility: _____

Home Address: _____

Home Phone: _____

Annual Membership fee is \$45.00
 Please make checks payable to:
 Estate Planning Council of
 Cumberland County (EPCCC)
 Please bill me